

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

OLD LADDER LITIGATION CO., LLC,  
as Litigation Designee on behalf of the  
Liquidation,

Plaintiff,

-against-

INVESTCORP BANK B.S.C. et al.,

Defendants.

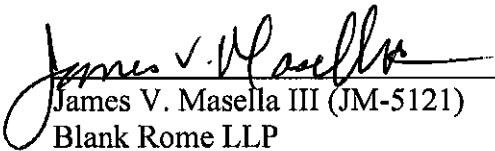
**08 cv 0876 (RMB)**

**RULE 7.1 STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for defendant WERNER-ALTER, LLC, certifies that, according to information provided to counsel by its client, Defendant is not a publicly held corporation or subsidiary or affiliate of a publicly held corporation.

Dated: April 7, 2008  
New York, New York

Respectfully submitted,

  
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